



**MANAGING FAMILY WEALTH  
ACROSS EUROPE**

December 4, 2007  
Kikuoka Golf Club Hotel - Luxembourg

**December 4, 2007**

**09h00 Welcome Coffee and Registration**

**09h15 Opening Remarks by François Golbery and the Chairman**

**Philippe Szokoloczy-Syllaba**

Managing Partner

MY GLOBAL ADVISOR WEALTH MANAGEMENT, Geneva

**NETHERLANDS**

**09h30 How to Use the Newly Introduced Exempt Investment Companies Regime VBI For Family Holdings**

**Dennis C. Langkemper**

Tax Lawyer

LOYENS WINANDY, Luxembourg

**LUXEMBOURG**

**10h15 Investment Vehicles Available in a Patrimonial Environment: How to use The new Luxembourg SPF Legislation replacing the Holding 29 and take Advantage of the Special Investment Fund structure?**

**Michèle Eisenhuth**

Partner

ARENDDT & MEDERNACH, Luxembourg

&

**Claude Medernach**

Senior Associate

ARENDDT & MEDERNACH, Luxembourg

**11h15 Coffee Break**

**FRANCE**

**11h45 The “Sarkozy” Fiscal Package: Is this an important step to keep wealth in France?**

**François Mollat du Jourdin**

Managing Partner

FINANCIERE MJ FAMILY OFFICE, Paris



**12h30 Lunch**

**BELGIUM**

**14h30 The Regularisation of Offshore Structure when Relocating to Belgium**

**Gerd D. Goyvaerts**

Partner

TIBERGHIE, Brussels

**15h15 Recent changes in Belgian legislation regarding the tax treatment of income  
Derived by Belgian residents from investment funds**

- The selection of assets by the fund manager influences the tax treatment of the investors.
- The absence of adequate reporting by the fund may jeopardize the tax transparency of so-called transparent vehicles.

**Caroline Docclo**

Professor of Tax Law at the ULB

Attorney

TIBERGHIE, Brussels

**16h00 Coffee Break**

**UNITED KINGDOM**

**16h30 UK Pre-Budget Report: Personal tax highlights**

- Residence and domicile
- Capital gain tax reform
- Inheritance tax reform
- Offshore funds
- Taxation of derivatives in active portfolio management

**Justine Markovitz**

Partner

WITHERS LLP, Geneva

**17h15 Closing Remarks by the Chairman**

**17h30 Close of the Conference**